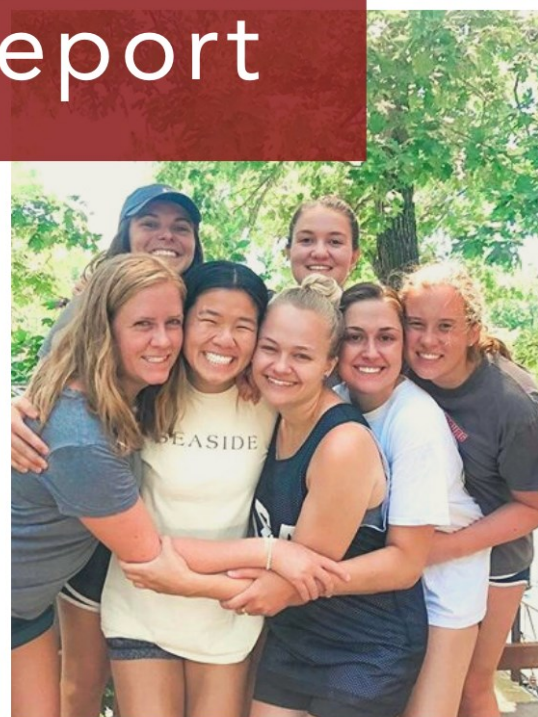




2019-21  
Donor Impact Report



ΑΣΑ *F* LOVE ♦ LOYALTY ♦ LIFELONG GIVING  
FOUNDATION



## Message from the Chairman

The 2019-21 biennium was unexpected. Alpha Sigma Alpha members and Alpha Sigma Alpha Foundation donors helped individuals, campuses and communities across the nation throughout the pandemic.

As we look back over the last two years, we have an opportunity to learn more about women who were touched by Alpha Sigma Alpha Foundation funded programs, scholarships and grants. Sorority programs changed formats, discussed crucial topics and met more members' needs than ever before. I hope you find these highlights uplifting and motivating as we work together to strengthen our future.

Thank you for investing in the Foundation's mission even in the face of uncertainty. You make it possible to help provide professional and personal opportunities that elevate the influence of women in the world.

Sincerely,

A handwritten signature in black ink that reads "Tanya T. Brewer". The signature is written in a cursive, flowing style.

Tanya Trumbula Brewer, ΔΥ

## Mission

The Alpha Sigma Alpha Foundation exists to support the educational, leadership and philanthropic purposes of Alpha Sigma Alpha Sorority through charitable giving.

## Vision

The vision of the Alpha Sigma Alpha Foundation is to cultivate an environment that inspires all Alpha Sigma Alpha members to engage in lifelong giving and service.

## We Believe

We believe in the experience of being an Alpha Sigma Alpha and encouraging women to explore their passion and purpose.

We believe we provide the tools and guidance for women to be the best version of themselves.

We believe we give women the confidence to be significant and make a difference in their greater communities.

We believe we impact future generations, change lives and influence the world.

# Board of Trustees



**Chairman**  
Tanya Trumbler Brewer,  
ΔΥ



**Vice Chairman**  
Nikki Kawalec, ΖΥ



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Goodman, ΔΝ-Β



**Trustee**  
Linda Wyrick  
Lineback, ΧΧ



**Trustee**  
Mercedes Moreno-  
Villanueva, ΖΣ

A number of trustees ended their board service during the 2019-21 biennium. Thank you to the following women for their love, loyalty and lifelong giving:

Suzanne Zbikowski  
Barone, ΓΞ  
Sheri Cesak, ΔΗ  
Traci Quinones  
Collins, ΖΣ  
Kat Burns Swatt, ΘΒ  
Barb Williamson, ΕΕ  
Jessica Wright, ΖΠ



**Trustee**  
Silvana Filippello  
Richardson, ΓΛ



**Trustee**  
Anna Slaughter  
Wamack, ΒΘ



**Trustee**  
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**Ex-Officio  
Trustee**  
Kelly McGinnis Beck,  
ΕΚ




**Ex-Officio  
Trustee**  
Kathryn Wolfington  
Harth, ΕΕ




**Executive Director &  
Corporate Secretary**  
Krystal Geyer Slivinski,  
ΓΡ

# Alpha Sigma Alpha Foundation 2019-21 Overview

Alpha Sigma Alpha members, chapters, parents/caregivers and friends make gifts that add up to make a big impact. The following are highlights of Foundation giving.



1,417  
donors  
made



5,553  
gifts

totaling **\$684,044**  
to the Foundation  
during the biennium

## Donor Highlights

- ◆ The **Loyalty League** has 249 donors (a 23% growth from the last biennium)
- ◆ 72% of gifts were \$50 or less
- ◆ 163 donors made gifts via **Infinity Society**, providing sustaining gifts throughout the year
- ◆ 88 women are part of the **Wilma Wilson Sharp Society**, having the Foundation in their estate plans
- ◆ 623 new donors gave in 2019-21



The Foundation held its first giving day around Founders' Day in 2019. The now annual event brings members together to celebrate the Sorority's past and to give back to benefit its future.

In 2020 the Foundation launched a new collegiate chapter fundraising initiative—RISE: Raising money to Inspire, Support and Elevate Women.



To see all donor names for the 2019-21 biennium, follow the link below:  
[Donor Impact Report 2019-21 Donor Lists and Recognition](#)

# Alpha Sigma Alpha Service and Charitable Giving Impact

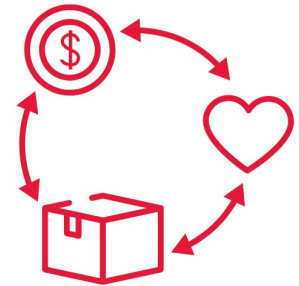
Alpha Sigma Alpha women are known for their character and concern for others. Here is how members made a difference through service and charitable giving during the biennium:

Alumnae service and giving hours: 23,599

Collegiate service hours: 71,398

Collegiate charitable giving hours: 55,862

Donations to and through the Foundation: \$684,044



Total financial impact\* of Alpha Sigma Alpha and Alpha Sigma Alpha Foundation service and giving:

# \$4,989,660

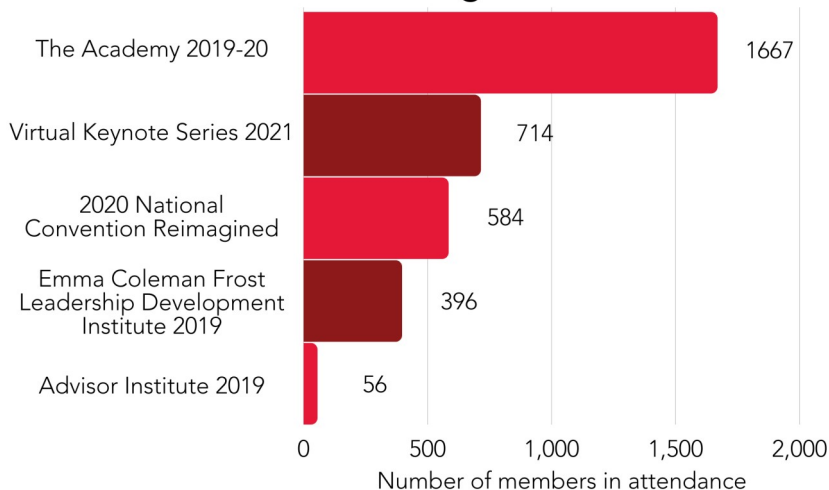
\*Based on [Independent Sector 2021 calculation](#) for the value of volunteer time per hour



# Alpha Sigma Alpha Foundation Funded Programs

This biennium collegians, alumnae, chapter, region and national volunteers attended Alpha Sigma Alpha programs that received funding from the Foundation. Due to the pandemic, some programs moved from an in-person format to a virtual iteration. The Academy was replaced with the Virtual Keynote Series and The 2020 National Convention Reimagined offered a way to gather for programming online. Diane Yencic James General Leadership Fund and Dolly Loyd Education and Leadership Fund provided grant money for the Emma Coleman Frost Leadership Development Institute 2019 and The 2020 National Convention Reimagined. The Anita Reichling Alumnae Development Fund provided funding for Behind Happy Faces advisor and volunteer curriculum.

2019-21 Alpha Sigma Alpha Educational Event Program Attendance



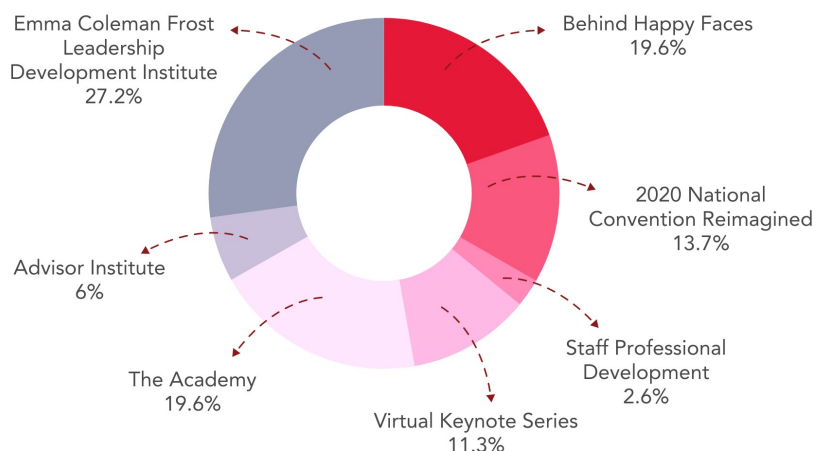
“Having The 2020 National Convention Reimagined virtually allowed me to attend programs that I would not have been able to otherwise. It was helpful to discuss and learn about diversity, equity and inclusion in the safe space of sisterhood.”

-Maria Wile, BA

“What I learned at The Academy: Philadelphia applied to both Sorority and work/internships. Retention matters if you want people to stay and engagement to help them feel like part of the team. I can see using this in my chapter and after college. Thanks for giving me the tools to be better at both!”

-Hana Tucker, NN

Percentage of Grant Money per Funded Program



# Statement of Financial Position

	Audited May 31, 2021	Reviewed May 31, 2020
<b>Assets</b>		
Cash & cash equivalents	\$ 113,077	\$ 190,862
Investments	\$ 2,020,945	\$ 1,551,159
Prepaid expenses	\$ 10,500	\$ -
Property & Equipment-net of accumulated depreciation	\$ 3,796	\$ 6,594
<b>Total assets</b>	<b>\$ 2,148,318</b>	<b>\$ 1,748,615</b>
<b>Liabilities and net assets</b>		
<b>Liabilities</b>		
Accounts payable- Sorority	\$ -	\$ 1,871
Grants payable	\$ 6,424	\$ 14,702
PPP note payable	\$ -	\$ 16,800
<b>Total liabilities</b>	<b>\$ 6,424</b>	<b>\$ 33,373</b>
<b>Net assets</b>		
Without donor restrictions- Undesignated	\$ 610,139	\$ 446,029
Without donor restrictions- Designated- operating reserve	\$ 125,000	\$ 125,000
With donor restrictions- Restricted for time or purpose	\$ 277,592	\$ 42,938
With donor restrictions- Restricted in perpetuity	\$ 1,129,163	\$ 1,101,275
<b>Total net assets</b>	<b>\$ 2,141,894</b>	<b>\$ 1,715,242</b>
<b>Total liabilities &amp; net assets</b>	<b>\$ 2,148,318</b>	<b>\$ 1,748,615</b>

**Note:** Alpha Sigma Alpha has summarized the financial statements in this report from its audited financial statements for the year ended May 31, 2021. A copy of the complete financial statements is available for inspection by appointment at Alpha Sigma Alpha National Headquarters, 9002 Vincennes Circle, Indianapolis, IN 46268-3018.

# Statement of Activities

	Audited Total With and Without Donor Restrictions May 31, 2021	Reviewed Total With and Without Donor Restrictions May 31, 2020
<b>Revenue</b>		
Contributions	\$ 279,111	\$ 404,933
Interest & dividend income, net of related expenses	\$ 16,030	\$ 26,856
Net realized investment gain (loss)	\$ 57,533	\$ (14,121)
Net unrealized investment gain (loss)	\$ 381,081	\$ 46,724
Forgiveness of Paycheck Protection Program (PPP) loan	\$ 16,800	\$ -
Other income	\$ 4,136	\$ 433
	<b>Total revenue</b>	<b>\$ 754,691</b>
		<b>\$ 464,825</b>
<b>Expenses</b>		
Scholarship & education	\$ 33,608	\$ 35,973
Philanthropic	\$ 33,007	\$ 36,720
Conferences & conventions	\$ 30,463	\$ 66,017
Publications & communications	\$ 13,603	\$ 9,193
Management & general	\$ 136,767	\$ 140,026
Fundraising	\$ 80,591	\$ 52,886
	<b>Total expenses</b>	<b>\$ 328,039</b>
		<b>\$ 340,815</b>
<b>Change in net assets</b>	<b>\$ 426,652</b>	<b>\$ 124,010</b>



# Alpha Sigma Alpha Foundation Scholarships

"I am so grateful for this scholarship, which helps me during this difficult time. As a rising senior, there are many unknowns in my life including how my last year of college will look, if I will get a job right away and where I will be a year from now when I graduate. But there is one thing I do know for sure, **I will always have my Alpha Sigma Alpha sisters and their support every step of the way.**"

*-Allison Rus, ΘT*

*2019-20 Hilda Anna Giraud Endowed Founders' Memorial Scholarship  
& 2020-21 Nancy A. Martin Williams Scholarship Recipient*

## Alpha Beta Endowed Founders' Memorial Scholarship

*Endowed by Alpha Beta Chapter*

2019-20 recipient: Madison Skala, Γ Clio

2020-21 recipient: Charlene Weiner, ZN

## Hilda Anna Giraud Endowed Founders' Memorial Scholarship

*Endowed by Suzanne Hebert, BZ and Yvette Hebert Laird*

2019-20 recipient: Allison Rus, ΘT

2020-21 recipient: Mia Mazal, ΔI

## Suzanne Hebert Endowed Founders' Memorial Scholarship

*Endowed by Suzanne Hebert, BZ*

2019-20 recipient: Gabrielle Leitgeb, ΓX

2020-21 recipient: Ronda Tannous, ΘA

## Past Presidents Endowed Founders' Memorial Scholarship

*Endowed by Suzanne Kilgannon, BI; Kim Ramsey Meyer, BB; Diane Yencic James, HH; Betty Urban Wallick, ZZ; Rosemary Carucci Goss, BII; and Jean Raup Grady, BE.*

2019-20 recipient: Madeline Salsman, ΘO

2020-21 recipient: Jessica Womble, ΘX

## S. June Smith Endowed Founders' Memorial Scholarship

*Endowed by Dr. S. June Smith, KK*

2019-20 recipient: MacKenzie Lape, ZO

2020-21 recipient: Jenna Confer, TT

## Amy M. Swisher Scholarship

*Endowed by Amy M. Swisher, AA*

2019-20 recipient: Reagan Heffley, BA

2020-21 recipient: Kara Luechtefel, AB

## Dr. Geraldine Cox Leadership Scholarship

*Endowed by Nu Nu Chapter*

2019-20 recipient: Emily Katz, ΓX

2020-21 recipient: Louise Harris, ZN

## Lois V. Beers Scholarship

*Endowed by Lois V. Beers, BI*

2019-20 recipient: Claudia Burcham, BN

2020-21 recipient: Spencer Ingamells, ΔN-B

## Marjorie-Belle Anderson Thomson Scholarship

*Endowed by Marjorie-Belle Anderson Thomson, TT*

Used to fund sign language interpreters for the 2019 Academy events & virtual event closed captioning

# Scholarship Recipients continued

## Martha Green Dimond Scholarship Scholarship

*Endowed by Martha Green Dimond, AA*

2019-20 recipient: Morgan Sweere Treece, BA

2020-21 recipient: Josie Battles, BS

## Mary Turner Gallagher Scholarship

*Endowed by Francis R. Gallagher*

2019-20 recipient: Alyssa Miller, TT

2020-21 recipient: Alexandra Broom, ΔN-B

## Nancy A. Martin Williams Scholarship

*Endowed by Nancy A. Martin Williams, XX*

2019-20 recipient: Jaime Logan, ΘX

2020-21 recipient: Allison Rus, ΘT

## Dr. Rosalie Messina Simari Scholarship

*Endowed by Kathy Messina, ΓΔ*

2019-20 recipient: Kendy Blake, BB

2020-21 recipient: Sabrina Jones, EΦ

## Wilma Wilson Sharp Scholarship

*Endowed by the Kansas City*

*Alumnae Chapter*

2019-20 recipient: Emily Kurburski, ΔN-B

2020-21 recipient: Christiana Anselmo, ZN

## The National Philanthropic Scholarship

*Endowed by the Philanthropic Fund*

2019-20 recipient: Alyssa Giovannini, ΘΩ

2020-21 recipient: Riley McCormick, ΔI

## Beta Zeta Scholarship

*Endowed by Beta Zeta Chapter Alumnae*

2019-20 recipient: Spencer Ingamells, ΔN-B

2020-21 recipient: Megan Keleman, IZ

## Zeta Zeta Scholarship

*Endowed by Zeta Zeta Chapter*

2019-20 recipient: Not awarded

2020-21 recipient: Madison Landers, ZZ

## Dr. Ann Rowlette Scholarship

*Endowed by the Phi Phi Chapter*

2019-20 recipient: Not awarded

2020-21 recipient: Isabelle Garcia-Blackwell, ΦΦ

## Patti Balwanz Scholarship

*Endowed by David Balwanz and*

*Dione Schmidt Carver, BΣ*

2019-20 recipient: Courtney Monier, BΣ

2020-21 recipient: Brooke Byler, BΣ

## Beta Sigma President Scholarship

*Endowed by Beta Sigma Alumnae*

2019-20 recipient: Christine Butler, BΣ

2020-21 recipient: Abby Falgout, BΣ

## Beta Sigma Treasurer Scholarship

*Endowed by Beta Sigma Alumnae*

2019-20 recipient: Not awarded

2020-21 recipient: Allison Elbe, BΣ

## Zeta Eta Scholarship

*Endowed by Zeta Eta Chapter*

2019-20 recipient: Greta Thompson, ZH

2020-21 recipient: Emma Herold, ZH

## Mary Emerson Blackstone &

## Grace Fultz Haworth Scholarship

*Endowed by W. Lawson Blackstone and*  
*Grace Fultz Haworth, ΔΔ*

2019-20 recipient: Hannah Gradowski, ΔΣ

2019-20 recipient: Cloe King, Γ Clio

2019-20 recipient: Grace Voll, IA

2020-21 recipient: Amanda Fish, ZN

2020-21 recipient: Samantha Feaker, ZM

2020-21 recipient: Ansley Paulk, IK

## Joyously Give Scholarship

2020-21 recipient: Marina Serbantez, ΔY

# Behind Happy Faces Mental Health Education

Since fall 2020, Alpha Sigma Alpha provides collegiate members and volunteers education on the most prevalent mental health issues students face through the Behind Happy Faces curriculum. The program includes online lessons to help members better understand mental health and address mental health experiences within their chapter. The curriculum allows members to better understand the mental health spectrum, learn coping skills and how to approach sisters who might need help.

The Alpha Sigma Alpha Foundation is proud to fully fund Behind Happy Faces for both volunteer and collegiate use with assistance from the Anita Reichling Alumnae Development Fund. Mental health education benefits members well beyond their Sorority experiences, particularly as they navigate life during the pandemic.

## Collegiate participant:

*Theta Omega Chapter*

"After going through Behind Happy Faces, I realized a lot about not only mental health, but my sorority sisters as well. Being a senior psychology major, I have spent a lot of my college career learning about different mental illnesses, mental health related topics and how to take care of our mental health. While learning about these topics, however, I've realized that an education shows you the textbook version of mental health. Behind Happy Faces gave me an opportunity to see those real-life examples of how individuals handle their own mental health, whether that be positively or something they struggle with.

What I enjoyed the most about this program was the opportunity to speak anonymously about something we wish our sisters knew about us in relation to mental health. This activity allowed not only myself, but my sisters as well, to realize that we are not alone in our struggles no matter how much it may feel like that sometimes. We all have a mental health that needs to be taken care of with the kindest hands, and knowing that others are going through the same things we may be dealing with allows the walls that we build up to be knocked down, even if only by one brick at a time."

# | Ways to Give

## Check

Donations may be mailed to:  
Alpha Sigma Alpha Foundation  
9002 Vincennes Circle  
Indianapolis, IN 46268-3018

## Credit/Debit Card

The Alpha Sigma Alpha Foundation accepts VISA, MasterCard, American Express and Discover. Credit/debit cards may be used to make online donations by [CLICKING HERE](#), at events or to sign up for repeating monthly, quarterly or annual donations.

## MyΑΣΑ Portal

The Alpha Sigma Alpha Foundation website features a secure online giving form. Members can give electronically to the Foundation via the MyΑΣΑ portal. To check out this giving feature [CLICK HERE](#).

## Company Matched Gifts

Many employers will match your charitable giving, doubling your donation. Find out more about matched giving by [CLICKING HERE](#).

## In Memorial/Honor Gifts

Many donors wish to honor or remember sisters, friends or family members with a gift to the Alpha Sigma Alpha Foundation. Those individuals being honored receive a card letting them know that a gift has been made in their honor. Memorial gift notes are sent to a friend or family member if desired.

## Planned Giving

Members who wish to leave a long-standing legacy with the Foundation become members of the Wilma Wilson Sharp Society by including the Foundation in their wills and estate plans. For more information, [CLICK HERE](#).

## Endowments

Donors may choose to honor someone or leave a legacy in her own name by creating an endowed fund. Endowed funds can be created to reflect the donor's passion including academic scholarships, member assistance funds, leadership funds, graduate fellowships, etc. To learn more, contact [fnstaff@alphasigmaalpha.org](mailto:fnstaff@alphasigmaalpha.org).

Since 1986, the Foundation has grown thanks to the combined efforts of dedicated donors like you who believe in the mission and vision of the Foundation. As we move forward into the 2021-23 biennium we look forward to celebrating love, loyalty and lifelong giving to secure a thriving future for Alpha Sigma Alpha. Thank you for your continued support!

